



GETTING STARTED

- Complete the customer intake packet. **All sections must be completed.**
- Provide a photo or scan of *all* insurance cards.
- The *Customer Information Checklist* **MUST** be signed and dated by the user. If the user cannot sign or is a minor, this form must be signed by a parent/guardian/spouse/POA. The checklist is a release of information and is needed for us to comply with HIPAA.
- The *Equipment Form* needs to be completed by the SLP or AT specialist. We need to know the make and model of the device being considered, as well as any accessories that may be recommended (such as mounts and/or keyguards).
- If you require a free trial device, please let us know, and we can arrange to provide one.
- Check with your local consultant for the latest version of our report template as well as the report template resource guide to assist with the completion of your justification.

ORDER SET-UP

Sales Rep: _____

CUSTOMER DEMOGRAPHICS

Device User Last Name: _____ Middle Initial: _____

Device User First Name: _____ DOB: _____

Address: _____

City: _____ State: _____ Zip: _____

Contact Person: _____ Place of Service: _____

Facility: _____ Preferred Language: _____

Primary Phone: _____ Cell Phone: _____

Email address for client communication: _____

Customer declined email

Do not call for marketing

Consent for marketing contact

Diagnosis: _____

FUNDING

Primary: _____ Policy#: _____ Group: _____

Secondary: _____ Policy#: _____ Group: _____

Tertiary: _____ Policy#: _____ Group: _____

Self Pay

Insurance Card is Attached

MEDICAL INFO

Dr. (prescribing): _____

Dr. Phone: _____ Dr. Fax: _____

Dr. Address: _____

SLP INFO

SLP Name: _____ SLP Email: _____

SLP Phone: _____ SLP Fax: _____

SLP Company/School: _____

SLP Address: _____



CUSTOMER INFORMATION CHECKLIST

CUSTOMER NAME: _____ DOB: _____

EQUIPMENT: _____

_____ **Mission, customer information, customer complaints, customer rights and responsibilities, and accreditation information (see Customer Handbook.)**

_____ **Acceptance of Services** - I understand by signing this agreement I authorize provision of products and/or services to me by Numotion. I also understand that the products and services provided are prescribed by my physician and that it is necessary that I remain under the supervision of my attending physician during the course of my care.

_____ **Medical Information Authorization** - I hereby authorize release to Numotion any, and all, of my medical records pertaining to my medical history, services rendered or treatments received from my physician(s), hospital or nursing agencies. In order to process insurance claims, I also hereby authorize Numotion to furnish to my insurance carriers, or school, any medical history, services rendered or treatment needed. I also understand that my information may be subject to review by credentialing, accreditation or governmental agencies.

_____ **Assignment of Insurance Benefits** - I authorize direct payment of insurance benefits by my insurance company to Numotion. In the event that my insurance carrier does not accept "assignment of benefits," I understand that payments may be sent directly to me and that I am obligated to endorse and directly send such payments to Numotion for payment of my bill. I understand that I am obligated to report any changes in insurance coverage promptly to Numotion.

_____ **Financial Responsibility** - I understand that I am responsible to Numotion for all charges not covered by my insurance. I recognize that in the event that my insurance company, employer or any other third party payor refuses to pay the rental and/or purchase price(s) of the above items, or delays payment beyond 90 days of my receipt of items, or in the event that I have no insurance coverage or third party payor, that I will be responsible for said payments and will make prompt reimbursement within 30 days of notification on by Numotion on for all charges.

_____ **If you have Medicaid** - I understand that if I have Medicaid I am not financially responsible for covered items as long as my Medicaid number is active at the time of delivery. I further understand that I may/will be responsible for charges if my Medicaid status changes. I will notify Numotion of any changes in my Medicaid coverage.

_____ **Return Policy** - The equipment Numotion sells is custom/specialized or ordered special and is not returnable. I authorize Numotion to send email order status updates to me, my caregiver and / or my clinician.

_____ **Photographic Release** - I hereby grant permission to Numotion to take photographs/video which may be used to document medical necessity for equipment or services provided by Numotion, and which may be submitted to insurance payors or other medical professionals as needed for evaluation on and/or consultation. I hereby release Numotion from any liability associated with these photographs/videos so long as they are used for the purposes as described above.

Print Name: _____

If not customer, relation to Customer: _____

Address: _____

Signature: _____ Date: _____

Numotion Representative: _____ Date: _____

Equipment Form

Device User Name: _____

FORBES AAC			ProSlate - <input type="checkbox"/> 8 <input type="checkbox"/> 10		
Color	<input type="checkbox"/> ProSlate 8 Jet Black <input type="checkbox"/> ProSlate 8 Denim Blue <input type="checkbox"/> ProSlate 8 Brick Red <input type="checkbox"/> ProSlate 8 Sage Green	<input type="checkbox"/> ProSlate 10 Coal Black <input type="checkbox"/> ProSlate 10 Sky Blue <input type="checkbox"/> ProSlate 10 Bright Pink <input type="checkbox"/> ProSlate 10 Rose Gold	<input type="checkbox"/> ProSlate 10 Lilac <input type="checkbox"/> ProSlate 10 Pearl White <input type="checkbox"/> ProSlate 10 Chili Pepper <input type="checkbox"/> ProSlate 10 Forest Green		
Communication App					
Keyguard Needed (email screenshot)	<input type="checkbox"/> Yes		<input type="checkbox"/> No		
Mount Plate Needed	<input type="checkbox"/> Yes		<input type="checkbox"/> No		
<input type="checkbox"/> WinSlate 12 w/ Eyegaze <input type="checkbox"/> WinSlate 12 w/out Eyegaze					
Keyguard Needed (email screenshot)	<input type="checkbox"/> Yes		<input type="checkbox"/> No		
Mount Plate Needed	<input type="checkbox"/> Yes		<input type="checkbox"/> No		

LOGANTECH						LogansVoice <input type="checkbox"/> 1 (7.9" iPad Mini) <input type="checkbox"/> 3 (10.2" iPad) <input type="checkbox"/> 7 (12.9" iPad Pro)							
Communication App													
Keyguard Needed (email screenshot)						<input type="checkbox"/> Yes			<input type="checkbox"/> No				
<input type="checkbox"/> ProxTalker Standard Touch <input type="checkbox"/> ProxTalker Light Touch													
Tag Package						<input type="checkbox"/> 80 Pre-programmed Tags & 20 Blank Small Tags			<input type="checkbox"/> 100 Blank Small Tags				
Carry Solution						<input type="checkbox"/> Backpack - Blue		<input type="checkbox"/> Backpack - Black		<input type="checkbox"/> Backpack - Red		<input type="checkbox"/> Binder	
Device Color						<input type="checkbox"/> Gray		<input type="checkbox"/> Blue		<input type="checkbox"/> Pink			
Voice Choice						<input type="checkbox"/> Juvenile Male			<input type="checkbox"/> Juvenile Female				
Tag Page Holders						<input type="checkbox"/> 4 Grey Velcro Set			<input type="checkbox"/> 4 Colored Page Set with Velcro				

ProxPad Standard Package - 50 blank tags											
Need tactile cards? <input type="checkbox"/> Yes <input type="checkbox"/> No				Need Talking my Way cards (no voice)? <input type="checkbox"/> Yes <input type="checkbox"/> No				Need Ready Made Tangible Object cards? <input type="checkbox"/> Yes <input type="checkbox"/> No			

Additional Info											
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Device User Name: _____

LINGRAPHICA			
<input type="checkbox"/> Mini Talk 8"	<input type="checkbox"/> Touch Talk 10"	<input type="checkbox"/> Touch Talk Plus 12"	<input type="checkbox"/> All Talk 12" (Laptop)

SMARTBOX DEVICES			
Grid Pad <input type="checkbox"/> 10s <input type="checkbox"/> 12 <input type="checkbox"/> 15			
Eyegaze	<input type="checkbox"/> None	<input type="checkbox"/> Lumin-i	<input type="checkbox"/> Alea
Touch Pad (Windows Based Tablet with Grid 3)			
Mount Plate Needed	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Talk Pad (iOS Based Tablet)			
<input type="checkbox"/> 8 <input type="checkbox"/> 10			
Communication App			
Keyguard (email screenshot)	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Mount Plate Needed	<input type="checkbox"/> Yes	<input type="checkbox"/> No	

CONTROL BIONICS			
<input type="checkbox"/> Trilogy with Eyegaze <input type="checkbox"/> Trilogy with NeuroNode <input type="checkbox"/> Trilogy with Both			
Eyegaze Options	<input type="checkbox"/> Hiru	<input type="checkbox"/> Alea	

EYEGAZE INC.			
<input type="checkbox"/> Eyegaze Edge <input type="checkbox"/> Prime Camera <input type="checkbox"/> Encore Camera			

MOUNTS			
<input type="checkbox"/> REHAdapt <input type="checkbox"/> DAESSY <input type="checkbox"/> Mount'n Mover			
Floor Mount Needed	Wheelchair Mount Needed	Table Mount Needed	
<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	
Wheelchair Make & Model			

ACCESSORIES	
Type of Switch	
Type of Switch Mount	
BJoy Ring	<input type="checkbox"/> Wired <input type="checkbox"/> Wireless
Headmouse	<input type="checkbox"/> Origin Instruments Headmouse Nano <input type="checkbox"/> Other: _____
Quha Zono 2	<input type="checkbox"/> Headband <input type="checkbox"/> Head Mount Kit <input type="checkbox"/> Eyewear Kit <input type="checkbox"/> Eyeglass Clip <input type="checkbox"/> Baseball Cap
Quha Sento (only comes with headband)	
Type of joystick	

Additional products recommended and notes: